

CLIENT DETAILS

Existing HDFC LifePolicy No:-

1) Name of Proposer :-

2) Father Name :-

3) DOB of Proposer :-

15) Place of Birth :- Gender :- Male / Female

16) Education :-

17) Visible Marks of Identification :-

7) Nominee Name :- & DOB :-

8) Residential Address:

A)Email ID :-

9) Phone No:- Mobile No :-

18) Occupation Detail :- , Nature of work ,

A) Designation: -

B)Employers Name & Address :-

C)Annual Income :-

19) Existing Insurance Cover :- Last 5yrs

20) Height :- Weight :- , Alcohol Tobacco

21) Doctors Name & Address (if any) :-

22) Personal Medical History: (if any problem)

23) Family History :- (Prior to the age of 65 Years) - Heart disease, BP, Stroke, Diabetes, Kidney disease, Cancer, Paralysis, etc

Document REQUIRED: -

1. Pan Card copy,
2. Address proof (Passport/Aadhar Card),
3. Income Proof:- Last 3 years ITR, Last 3 months Salary Slip
4. One Photo